

HengFeng Bank Cross-border Finance Banking Service Charging Standard

Pricing Method	No.	Service Name	Service Items	Applicable Customer	Charging Standard	Charging Basis	Note
Market Adjusted Price	10.3.1	International Credit	Upfront Fee	Corporate client	1-5% flat of the Facility Amount, applied to the lump sum payment and/ or the periodical payments	《Commercial bank service measures for the administration of the price》	
			Commitment Fee	Corporate client	1%-3% per annum on the undrawn balance of the Facility Amount calculated from the date of the Loan Agreement until the earlier of the date when the Facility is fully drawn and the end of the Availability Period	《Commercial bank service measures for the administration of the price》	
			Management Fee	Corporate client	1%-3.5% per annum on the Facility Exposure	《Commercial bank service measures for the administration of the price》	
			Account Monitoring Fee	Corporate client	1.25-5% flat of the Facility Amount	《Commercial bank service measures for the administration of the price》	
			Prepayment Fee	Corporate client	the higher of the LIBOR and Bank Funding Cost.	《Commercial bank service measures for the administration of the price》	

			Refinance Prepayment Fee	Corporate client	1%-2% of the amount prepaid	《Commercial bank service measures for the administration of the price》	
			Service Fee	Corporate client	1-5% flat of the transaction Amount	《Commercial bank service measures for the administration of the price》	
			Arrangement Commission	Corporate client	1-5% flat of the transaction Amount	《Commercial bank service measures for the administration of the price》	
			Exposure Fee	Corporate client	Refer to the insurance premium rates of China Export and Credit Insurance Corp or the relative international market player.	《Commercial bank service measures for the administration of the price》	
Market Adjusted Price	10.3.2	International Syndications	Arrangement Fee	Corporate client	1-5% flat of the Facility Amount, applied to the lump sum payment and/ or the periodical payments	《Commercial bank service measures for the administration of the price》	
			Agency Fee	Corporate client	the Administration Agency Fee and Security Agency Fee should be payable 1.25‰-1% per annum of the Facility Amount, or a fixed amount agreed per annum	《Commercial bank service measures for the administration of the price》	
Market Adjusted Price	10.3.3	Overseas Financial advisory services	Financial advisory fees for overseas mergers and acquisitions	Corporate client	Specific standards and customer negotiated pricing	《Commercial bank service measures for the administration of the price》	

		financial advisory fees for overseas corporate going-public	Corporate client	Specific standards and customer negotiated pricing	《Commercial bank service measures for the administration of the price》	
		financial advisory fees for overseas optimization of corporate financing structure	Corporate client	Specific standards and customer negotiated pricing	《Commercial bank service measures for the administration of the price》	
		financial advisory fees for overseas private equity funds	Corporate client	Specific standards and customer negotiated pricing	《Commercial bank service measures for the administration of the price》	