

Service Fee Standards of Underwriting Agent of HengFeng Bank

Pricing Method	No.	Service Name	Service Items	Applicable Customer	Charge Standard	Remarks	Note
Market Adjusted Price	1.1	Underwriting Agent of Debt Financing	Service Fee of Underwriting Agent	Enterprise Customers	In principle, enterprises or underwriters are charged no less than 1‰ and no more than 1% service fee of underwriting agent according to the amount of financing each year (specific agreement by the two sides agreed)	《Commercial Bank Service Fee Guidance》	
	1.2	Underwriting Agent of Debt Financing	Service Fee of Underwriting Agent	Enterprise Customers	In principle, enterprises or underwriters are charged no less than 5‰ and no more than 3% service fee of underwriting agent according to the amount of financing each year (specific agreement by the two sides agreed)		
	1.3	Underwriting Agent of Pre-IPO	Service Fee of Underwriting Agent	Enterprise Customers	The implementation of a proposed principle, mainly by agreement pricing		
	1.4	Underwriting Agent of Mergers and Acquisitions	Service Fee of Underwriting Agent	Enterprise Customers	The implementation of a proposed principle, mainly by agreement pricing		